Project Overview Report
March 16, 2011

A total of 338 projects are currently in the MSBA's capital pipeline. The following summary table provides the category (e.g., New Program, etc.) and the number of projects in each phase (e.g., Local Clearance, etc.):

	Total	Local Clearance	Consultant Selection	Feasibility Study/ Schematic Design	Design Development	Construction
New Program	123	24	19	30	18	33
Waitlist	12	0		1		10
Green Repair	174	34	42	77	7	14
Closeout/Audit Complete	29					
Total	338	58	61	108	25	57

The MSBA utilizes the Capital Pipeline Status chart (see attached) to account for the ongoing status of all Districts in the pipeline. Activity for some of the key milestone activities are summarized in the table below with the numbers reported indicative of the category requirements. (For instance, enrollment certifications are not required for all projects, e.g., repairs, and Owner's Project Managers are not required for construction projects under $1.5 million unless required by the MSBA.)

Critical Prerequisites:

An agreed upon enrollment is a key prerequisite for the MSBA to commence a Feasibility Study with a District. In order to begin the enrollment projection process, a District must file enrollment information utilizing the MSBA's online enrollment projection.

After the MSBA and the District have agreed upon an enrollment to be used as the design basis and executed a Feasibility Study Agreement, the District procures consultants, starting with Owner's Project Manager. Currently, there are 40 Districts in the Capital Pipeline who still need to procure an Owner's Project Manager.

After a District has selected an Owner's Project Manager and executed a contract with that Owner's Project Manager, it is ready for the selection of a Designer utilizing either a local designer selection process for projects under $5 million or the MSBA's Designer Selection Panel for those projects over $5 million. Currently, there are 43 Districts in the Capital Pipeline who still need to procure a Designer.

	District Action to complete	MSBA/ District Collaboration	Completed Activity this Period	Total Completed to Date	Total
Enrollment	14	21	2	104	70,760 students
Owner's Project Manager	24	16	1	93	Over $74 million in OPM fees*
Designer	40	3	6	127	Over $181 million in Designer Fees*

* Does not include OPM and Designer Fees associated with repair projects.

Owner's Project Managers

Since the last report, the following 1 new program District has completed the OPM selection process:

- Shawsheen Valley – Shawsheen Valley Voc / Tech High School

The schedule for the next OPM Review Panel meeting is shown below with the potential of 6 Districts submitting for review and approval.

Panel Date	District/School	Project Description Status	Estimated Project Cost
4/4/11	Chicopee / Middle School	Feasibility Study	$10-$15mil
4/4/11	Westfield / Elementary School	Feasibility Study	$25-$30mil
4/4/11	Duxbury / Middle-High School	Model School	$105-$110mil
4/4/11	Webster/ Elementary School	Feasibility Study	$10-$25mil
4/4/11	Georgetown/ Elementary School	Feasibility Study	$20-$40mil
4/4/11	Wachusett/Middle School	Feasibility Study	$39mil

Designers

Since the last report, the DSP has met three times resulting in 6 additional New Program Districts completing the Designer selection process.

Panel Date	District/School	Status	Estimated Project Cost	# of Proposals Received	Top 3-Ranked Firms	Interviews Requested	First-Ranked Selection
2/15/2011	Stoneham – Stoneham Middle School	Designer Selection	$20m - $30m	6	- Tappé Associates - DRA - Mount Vernon Group & Raymond Design (tied)	Yes	TBD
2/15/2011	Peabody – Higgins MS	Designer Selection	$30m - $40m	10	- DiNisco Design Part. - Kaestle Boos Associates - Mount Vernon Group	Yes	TBD
2/15/2011	Wilmington – Wilmington High School	Designer Selection	$50m - $60m	6	- Dore & Whittier - SMMA - Flansburgh	No	Dore & Whittier
2/15/2011	Concord-Carlisle RSD – Concord Carlisle HS	Designer Selection	$75m - $85m	3	- OMR Architects - Lavallee Brensinger - ARCADD	No	OMR Architects
3/1/2011	Williamsburg - Anne T Dunphy IS	Designer Selection	$6m - $12m	4	- DRA - JCJ - Fletcher Thompson	No	DRA
3/1/2011	Stoneham – Stoneham Middle School	Designer Selection	$20m - $30m	6	- Tappé Associates - DRA - Mount Vernon Group & Raymond Design (tied)	Interviews Held	Tappé Associates
3/15/2011	Peabody – Higgins MS	Designer Selection	$30m - $40m	10	- DiNisco Design Part. - Kaestle Boos Associates - Mount Vernon Group	Interviews Held	DiNisco Design Partnership
3/15/2011	Greenfield – Greenfield High School	Designer Selection	$25m - $35m	6	- Dore & Whittier - SMMA - The S/L/A/M Collab.	No	Dore & Whittier

The following Districts are tentatively scheduled for upcoming DSP meetings:

North Reading – North Reading HS – April 19

Commissioning

Since the last report, the MSBA has assigned Commissioning Consultants to an additional 10 projects as presented in the table below. The MSBA has executed 63 Commissioning Consultant contracts to date, totaling $7.0 Million.

District	School	Estimated Const. Cost (millions)	Commissioning Consultant	Contract Amount
Attleboro PS	Green Repairs – Multiple Schools	$2.86	Gale Associates, Inc.	$61,190
Essex North Shore Agr and Tech PS	Essex North Shore Agr and Tech School	$125.00	Turner Facilities Management Solutions	$252,752
Norfolk County Agr PS	Norfolk County Agr HS	$22.30	RFS Engineering	$123,000
Tri County PS	Tri County Regional Voc / Tech HS	$0.58	WSP Flack + Kurtz	$21,000
Fitchburg PS	Green Repairs – Multiple Schools	$2.54	RDK Engineering	$45,244
Winchester PS	Vinson-Owen ES	$28.70	Turner Facilities Management Solutions	$83,000
Wilmington PS	Shawsheen Elem	$0.74	CBI Consulting Inc.	$26,200
Quabbin PS	Quabbin Reg HS	$3.10	VP Consultants, LLC	$34,800
Braintree PS	Green Repairs – Multiple Schools	$2.52	Cannon Design	$127,100
Scituate PS	Wampatuck ES	$0.98	RFS Engineering	$47,500
Total		**$189.3**	**Total**	**$821,786**

Projects for which we are currently seeking proposals and/or negotiating Work Orders include:

District	School	Responses Due
Andover PS	Bancroft ES	3/18/2011
Medway PS	Medway MS	3/21/2011
East Bridgewater PS	East Bridgewater HS	3/25/2011

Projects that are currently in the queue for assignment of a Commissioning Consultant and for which contract documents are being drafted include:

District	School
South Shore Reg Voc PS	South Shore Voc / Tech HS
Hopkinton PS	Center ES
Dracut PS	Dracut SHS
Springfield PS	Green Repairs – Multiple Schools
Salem PS	Collins MS
Salem PS	Saltonstall ES
Sudbury	Peter Noyes ES
Amherst-Pelham	Amherst Regional MS
Barnstable	West Villages Elementary School
Chelmsford	Byam School
Chelmsford	Chelmsford High

District	School
Hancock	Hancock Elementary

Attached to the Project Status report are the following:

- Master District Status List
- SOI Status - Capital Pipeline: As indicated in the attached chart, Districts continue to make progress with their projects. The narrow solid bar indicates the number of Districts in each category as reported at the September Board meeting.
- Estimated Bid Schedule.
- Construction Status Report.