MASSACHUSETTS SCHOOL BUILDING AUTHORITY

James A. MacDonald
Chief Executive Officer

Deborah B. Goldberg
Chair, State Treasurer

Mary L. Pichetti
Executive Director/Deputy CEO

Board Meeting

October 28, 2026



Sheila Vanderhoef

Board Member 2017 - 2026

With gratitude for your years of service to the MSBA and to the students of Massachusetts

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- Recommendation for Preferred Schematic Design | Vote
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- Audit Status Report
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MSBA Updates

- Executive Director Report
- Project Status
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  - Recommendation to Revise MSBA Space Summary Guidelines | Vote
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Project Votes

- **Project Removal from Capital Pipeline**
- Project Removal from Accelerated Repair Program
- Invitation to Feasibility Study
- Authorization to Execute Project Funding Agreement – Accelerated Repair Program
- Recommendation to Preferred Schematic Design
- Invitation to Project Scope and Budget

Project Removal from Capital Pipeline | Vote

District	School
Dracut	Joseph A. Campbell Elementary School

Project Votes

- Project Removal from Capital Pipeline
- **Project Removal from Accelerated Repair Program**
- Invitation to Feasibility Study
- Authorization to Execute Project Funding Agreement – Accelerated Repair Program
- Recommendation to Preferred Schematic Design
- Invitation to Project Scope and Budget

Project Removal from Accelerated Repair Program | Vote

District	School
Boston	Thomas J. Kenny Elementary School
Sutton	Sutton Early Learning Center

Project Votes

- Project Removal from Capital Pipeline
- Project Removal from Accelerated Repair Program
- **Invitation to Feasibility Study**
- Authorization to Execute Project Funding Agreement – Accelerated Repair Program
- Recommendation to Preferred Schematic Design
- Invitation to Project Scope and Budget

Invitation to Feasibility Study | Vote

District	School
Arlington	Ottoson Middle School
Foxborough	Charles Taylor Elementary School
Winchester	Francis J. Muraco Elementary School

Project Votes

- Project Removal from Capital Pipeline
- Project Removal from Accelerated Repair Program
- Invitation to Feasibility Study
- **Authorization to Execute Project Funding Agreement – Accelerated Repair Program**
- Recommendation to Preferred Schematic Design
- Invitation to Project Scope and Budget

Authorization to Execute Project Funding Agreement – Accelerated Repair Program | Vote

District	School	Scope	Total Project Budget	Estimated Maximum Total Facilities Grant
Cambridge	Cambridgeport School	Roof	$3,405,975	$942,063
Haverhill	Golden Hill Elementary School	Roof	$3,565,335	$2,637,885
Hingham	Plymouth River Elementary School	Roof	$16,370,436	$4,415,625
	South Elementary School	Roof	$8,576,727	$2,917,038
Lawrence	Frost Middle School	Roof	$7,862,921	$5,802,885
	South Lawrence East Elementary School	Roof	$7,105,496	$4,995,059

Authorization to Execute Project Funding Agreement – Accelerated Repair Program (Cont.) | Vote

District	School	Scope	Total Project Budget	Estimated Maximum Total Facilities Grant
Lowell	Dr. Gertrude Bailey Elementary School	Windows/Doors	$2,505,345	$1,633,625
	John J. Shaughnessy Elementary School	Windows/Doors	$2,514,245	$1,642,311
	Joseph McAvinnue Elementary School	Windows/Doors	$2,604,555	$1,718,163
Medford	Milton Fuller Roberts Elementary School	Roof, Heat Pump	$23,847,692	$11,550,183
Melrose	Melrose High School	Partial Roof	$2,976,462	$1,108,668
Middleborough	John T. Nichols Middle School	Partial Roof	$3,830,813	$2,049,369

Authorization to Execute Project Funding Agreement – Accelerated Repair Program (Cont.) | Vote

District	School	Scope	Total Project Budget	Estimated Maximum Total Facilities Grant
Springfield	Arthur T. Talmadge Elementary School	Roof, Heat Pump	$12,926,219	$9,922,406
	Daniel B. Brunton Elementary School	Roof	$6,175,522	$4,578,053
	Edward P. Boland Elementary School	Roof	$13,983,140	$9,479,459
	Liberty Elementary School	Heat Pump	$10,524,940	$8,049,429
	Mary M. Lynch Elementary School	Heat Pump	$12,255,112	$9,372,658
	Van Sickle Middle School	Roof	$16,627,370	$11,170,980
		Total	**$157,658,305**	**$93,985,859**

Project Votes

- Project Removal from Capital Pipeline
- Project Removal from Accelerated Repair Program
- Invitation to Feasibility Study
- Authorization to Execute Project Funding Agreement – Accelerated Repair Program
- **Recommendation to Preferred Schematic Design**
- Invitation to Project Scope and Budget

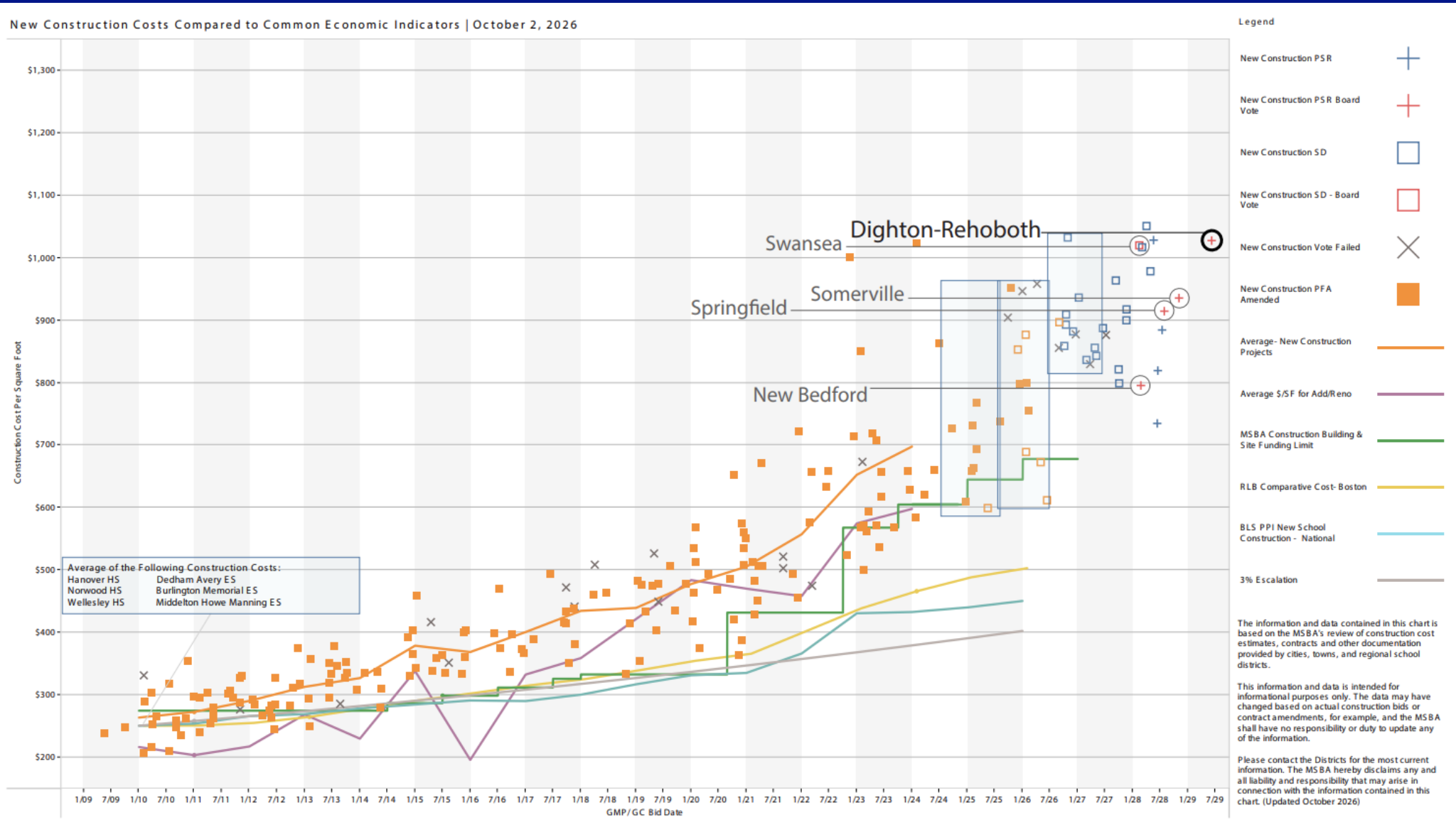
Preferred Schematic Design | Vote

District	School	Scope	Estimated Total Construction	Estimated Total Project Costs
Dighton-Rehoboth	Dighton Elementary School	New Construction	$94,800,700	$123,240,910
New Bedford	Charles S. Ashley Elementary School	New Construction	$107,681,349	$134,601,686
Somerville	Winter Hill Community School	New Construction	$174,025,908	$224,493,421
Springfield	German Gerena Community School	New Construction	$113,642,604	$143,200,000
		Total:	**$490,150,561**	**$625,536,017**

Dighton Elementary School

- Year Opened:1953
- Current Grade Configuration: PK-4
- Agreed Upon Grade Configuration: PK-4
- Agreed Upon Enrollment: 515 students, plus PK
- Proposed Scope of Project: New Construction
- Existing Square Footage: 68,500
- Proposed Square Footage: 92,250
- Estimated Total Construction Cost of Preferred Schematic: $94,800,700 ($1,028/sq. ft)

Preferred Schematic Design | Dighton-Rehoboth Regional School District

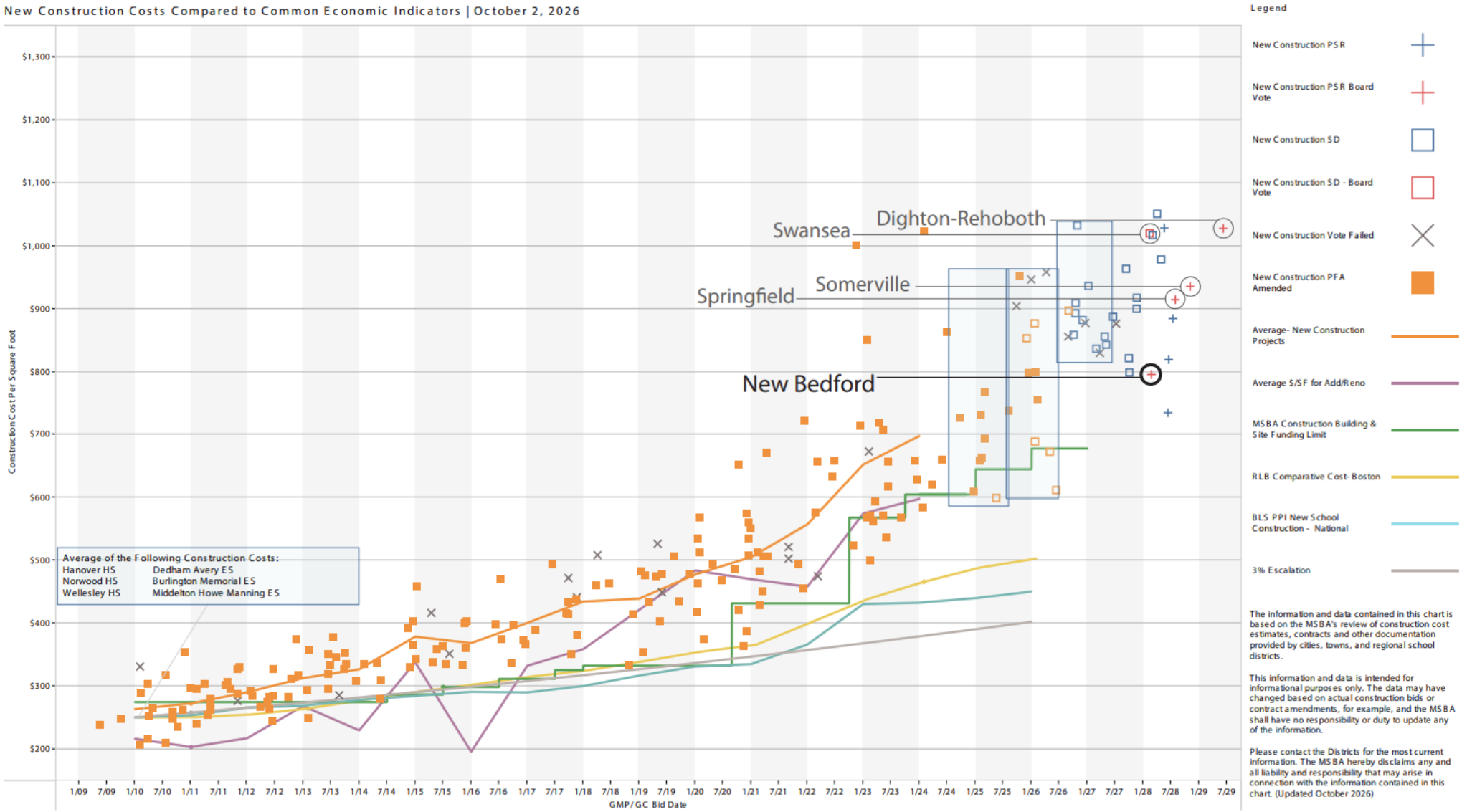


Preferred Schematic Design | New Bedford

Charles S. Ashley Elementary School

- Year Opened:1922
- Current Grade Configuration: K-5
- Agreed Upon Grade Configuration: PK-5
- Agreed Upon Enrollment: 665 students, plus PK (consolidation with Jireh Swift Elementary School)
- Proposed Scope of Project: New Construction
- Existing Square Footage: 58,383
- Proposed Square Footage: 133,934
- Estimated Total Construction Cost of Preferred Schematic: $107,681,349 ($804/sq. ft)

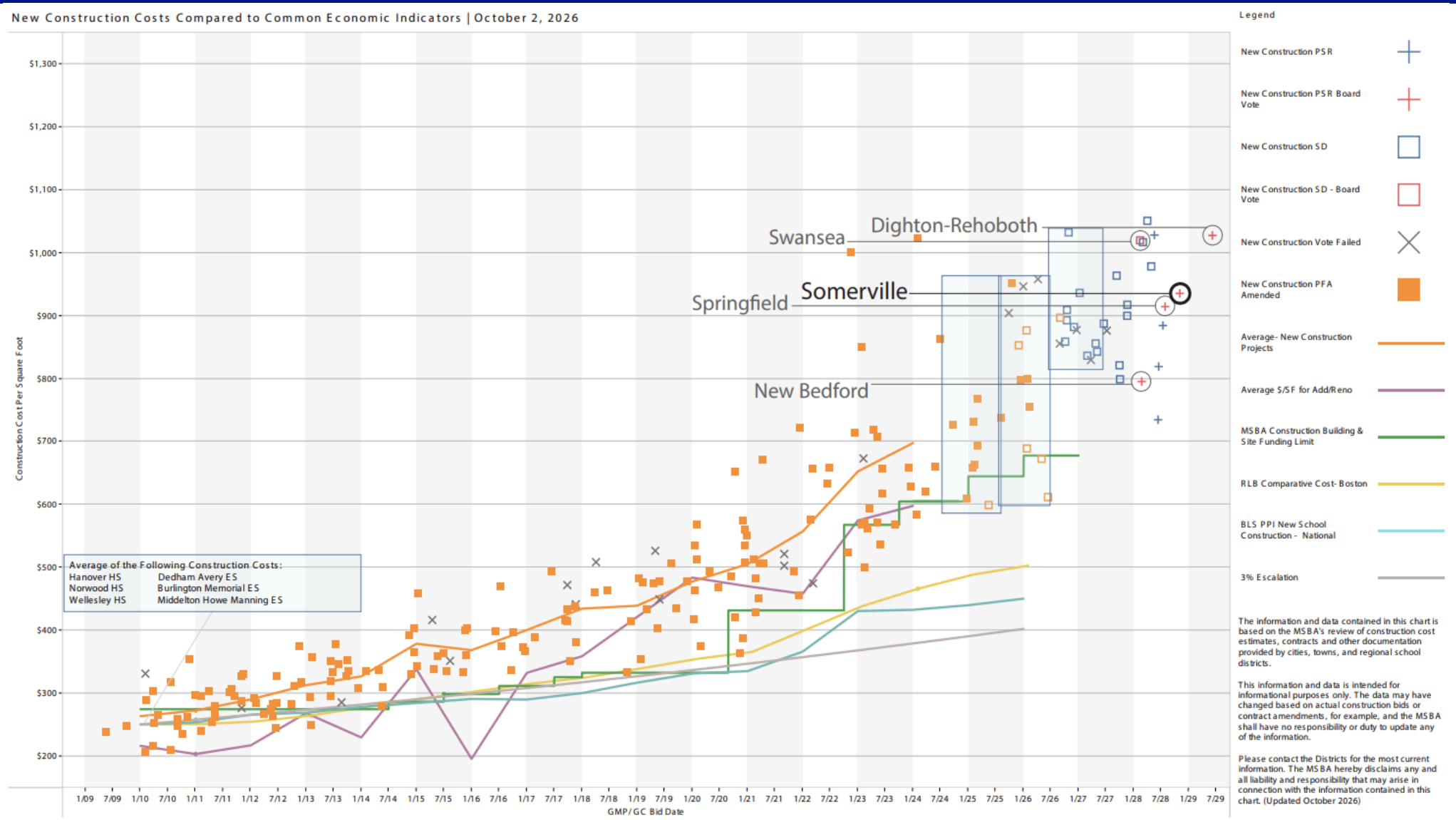
Preferred Schematic Design | New Bedford



Winter Hill Community School

- Year Opened: 1975
- Current Grade Configuration: PK-8
- Agreed Upon Grade Configuration: PK-8
- Agreed Upon Enrollment: 925 students, plus PK (consolidation with Benjamin G. Brown Elementary School)
- Proposed Scope of Project: New Construction
- Existing Square Footage: 85,700
- Proposed Square Footage: 186,000
- Estimated Total Construction Cost of Preferred Schematic: $174,025,908 ($936/sq. ft)

Preferred Schematic Design | Somerville

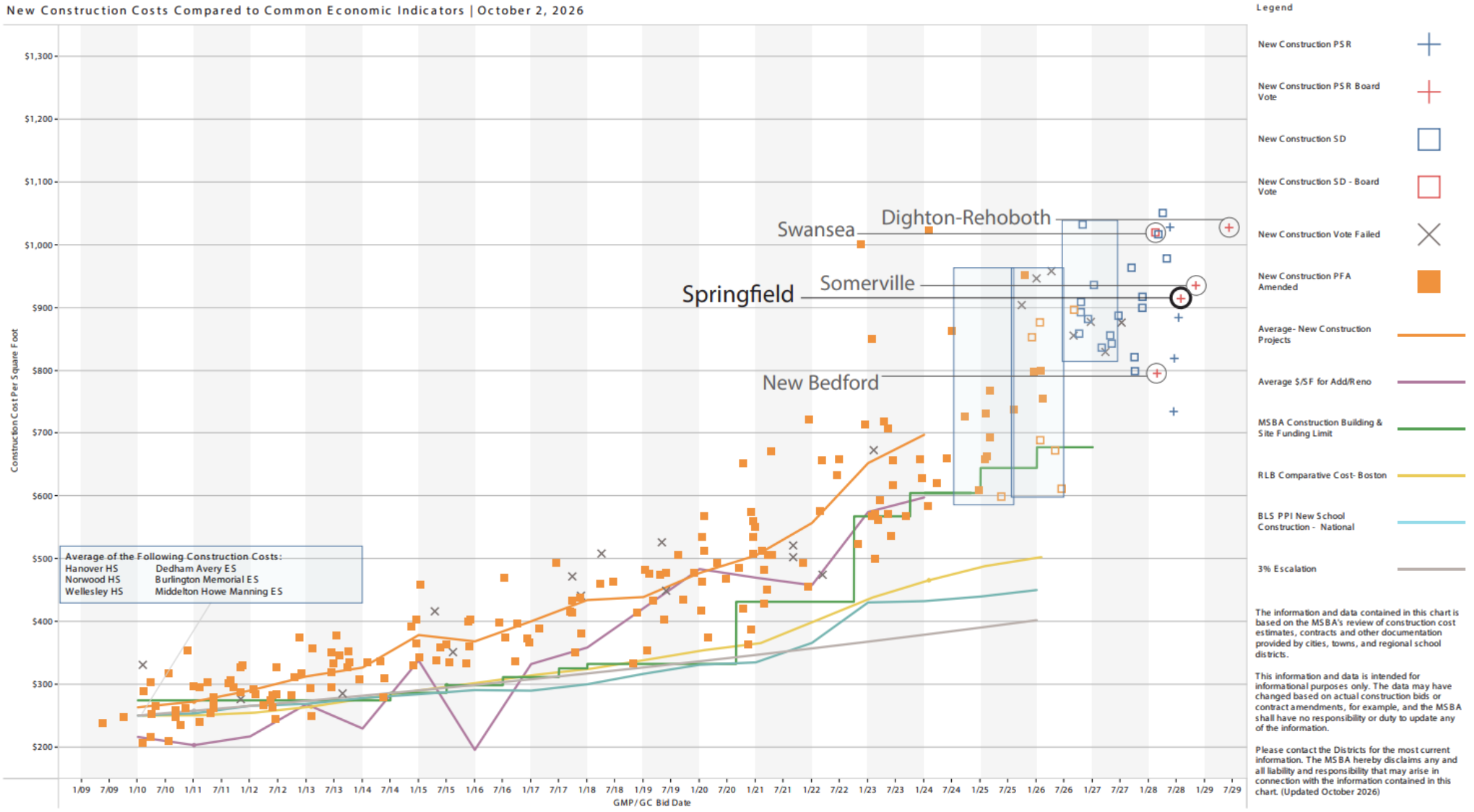


Preferred Schematic Design | Springfield

German Gerena Community School

- Year Opened: 1975
- Current Grade Configuration: PK-5
- Agreed Upon Grade Configuration: PK-5
- Agreed Upon Enrollment: 630 students, plus PK
- Proposed Scope of Project: New Construction
- Existing Square Footage: 229,000
- Proposed Square Footage: 124,248
- Estimated Total Construction Cost of Preferred Schematic: $113,642,604 ($915/sq. ft)

Preferred Schematic Design | Springfield



Project Votes

- Project Removal from Capital Pipeline
- Project Removal from Accelerated Repair Program
- Invitation to Feasibility Study
- Authorization to Execute Project Funding Agreement – Accelerated Repair Program
- Recommendation to Preferred Schematic Design
- **Invitation to Project Scope and Budget**

Project Scope and Budget | Vote

District	School	Scope	Total Project Budget	Estimated Maximum Total Facilities Grant
Leicester	Leicester High School	Add/Reno	$49,800,000	$32,881,789
Swansea	Joseph Case Junior High School	New Construction	$149,723,734	$55,592,153
		Total:	**$199,523,734**	**$88,473,942**

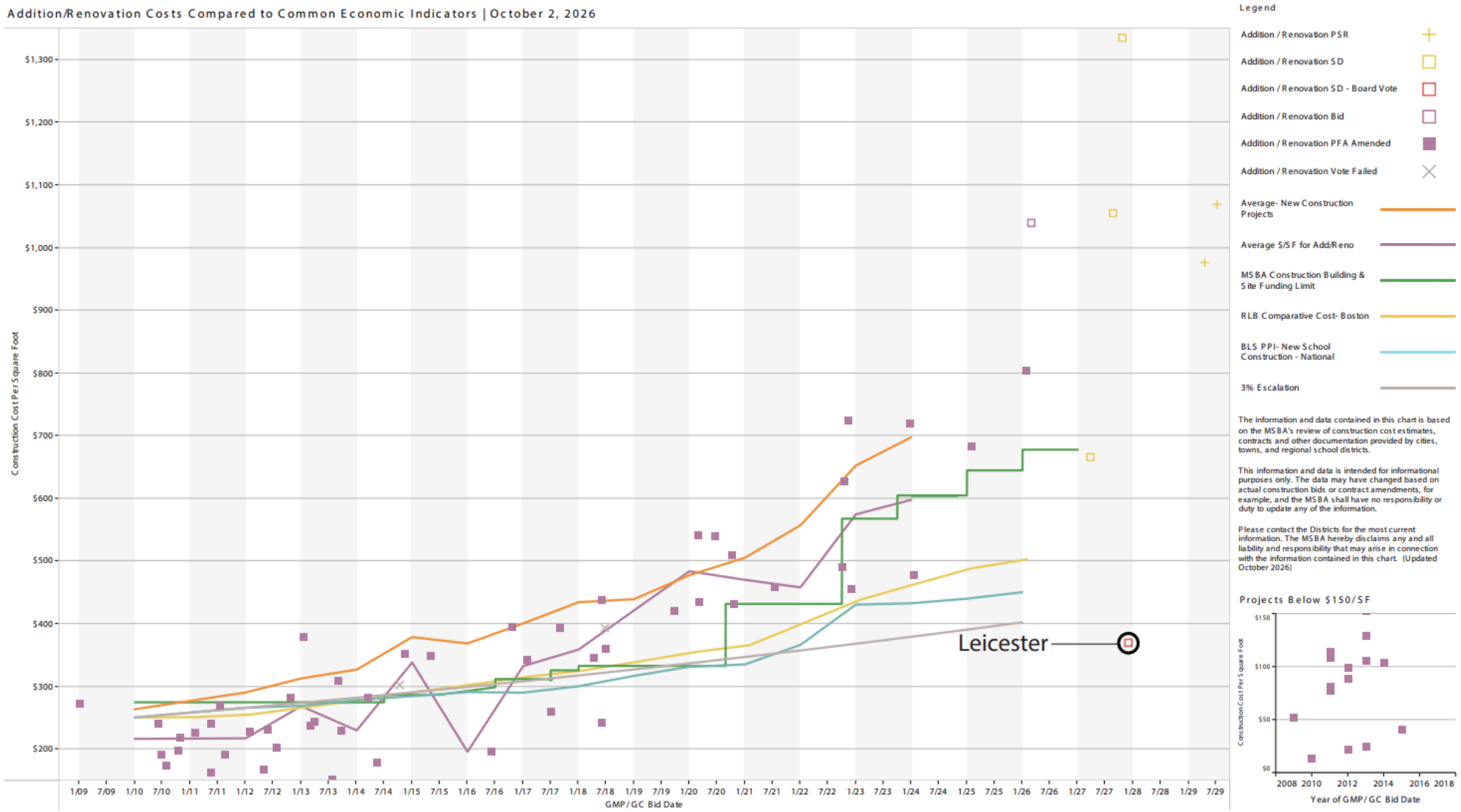
Preferred Schematic Design | Leicester

Leicester High School

- Year Opened: Formerly Becker College, opened as Leicester High School in 2022
  - Campus Buildings include the following:
    - Fuller Campus Center (51, 530 gsf) constructed in 1989 with "Fuller West Wing constructed in 2011
    - Borger Academic Center (29,878 gsf) constructed in 1969
    - Swan Library (6,840 gsf) constructed in 1962 (unoccupied)
    - Winslow Avenue School constructed in 1961. This building contains 52,030 gsf of space used for Leicester High School and 24,350 gsf of non-HS/community space
    - Gymnasium (15,150 gsf) construction date unknown
- Current Grade Configuration: 9-12
- Agreed Upon Grade Configuration: 9-12
- Agreed Upon Enrollment: 365 students
- Scope of Project: Addition/Renovation
- Existing Square Footage: 148,588
- Proposed Square Footage: 111,741 (excludes existing-to-remain Winslow Avenue School building)
- Estimated Total Construction Cost: $ 41,301,606 ($370/sq. ft)
- District Total Project Budget: $49,800,000
- Estimated Basis Total Facilities Grant: $47,393,549
- Reimbursement Rate*: 69.39%
- Estimated Maximum Total Facilities Grant: $32,881,789

** The MSBA has provisionally included a portion of the three (3) incentive points for energy efficiency, and a portion of the one (1) incentive point for indoor air quality, subject to the District meeting certain sustainability requirements for the project. The points are pro-rated based on the percentage of the building construction cost applicable to the three eligible buildings (Borger, Swan and Lenfest) out of the four total. Plans for the fourth building (Fuller) will not trigger the need for energy efficiency of indoor air quality upgrades. If the District does not meet the requirements of the Green Schools Program, the District will not qualify for some or all of these incentive points, and the MSBA will adjust the reimbursement rate accordingly.*

Preferred Schematic Design | Leicester



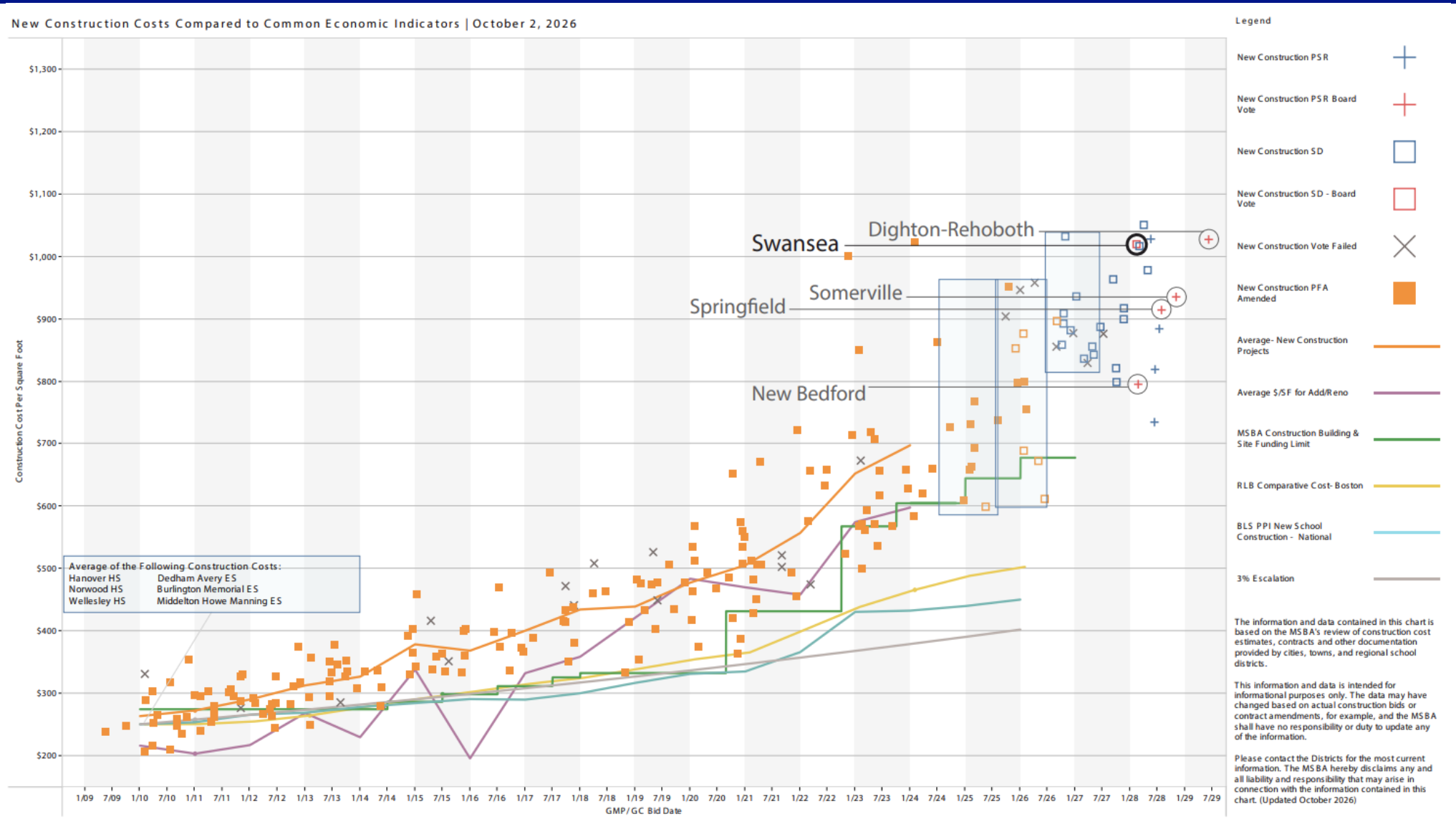
Preferred Schematic Design | Swansea

Joseph Case Junior High School

- Year Opened: 1927
- Current Grade Configuration: 6-8
- Agreed Upon Grade Configuration: 6-8
- Agreed Upon Enrollment: 510 students
- Scope of Project: New Construction
- Existing Square Footage: 76,027
- Proposed Square Footage: 114,707
- Estimated Total Construction Cost: $117,030,279 ($1,020/sq. ft)
- District Total Project Budget: $149,723,734
- Estimated Basis Total Facilities Grant: $89,946,489
- Reimbursement Rate*: 61.82%
- Estimated Maximum Total Facilities Grant: $55,592,153

** The MSBA has provisionally included three (3) incentive points for energy efficiency, and one (1) incentive point for indoor air quality, subject to the District meeting certain sustainability requirements for the project. If the District does not meet the requirements of the Green Schools Program, the District will not qualify for some or all of these incentive points, and the MSBA will adjust the reimbursement rate accordingly.*

Preferred Schematic Design | Swansea



Audit Update

Audit Status Update

Capital Pipeline Program

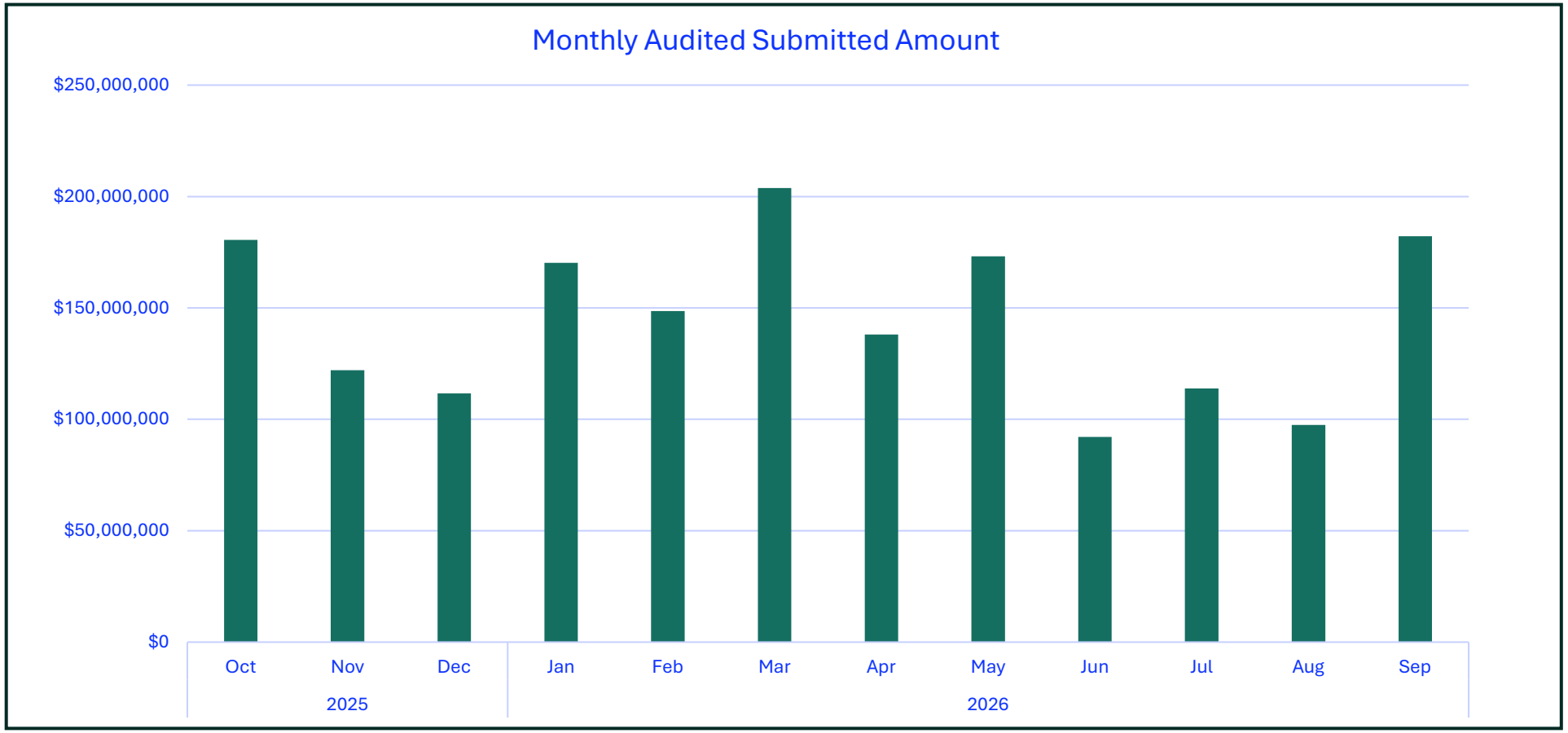
Today's Vote

Completed Projects	Today's Vote	Projects Currently Have Executed FSA and PFA	Estimated Costs Remaining
755	6	289	
$11.3 billion of costs *submitted and audited*		**$9.7** billion of costs *submitted and audited*	Approx. **$4.6** billion of costs *to be submitted**

**Estimated based on Total Project Budgets from executed funding agreements and submitted costs as of October 16, 2026.*

Capital Pipeline Program | Monthly Audited Project Costs

- Over the past 12 months, Audited costs = $1.73 billion
- With a monthly average of $144 million



Capital Pipeline Program | Closeout Audits

Today's Vote: October 28, 2026, Approval of Final Audits – Capital Pipeline Projects

	MSBA ID	District Name	School Name	Project Type	Project Scope	Reimb. Rate	Total Project Budget	Final Costs Submitted	Ineligible Costs	Basis for Final Total Facilities Grant	Final Total Facilities Grant	Grant Reconciliation FY	Additional Savings in Final Audit Grant for Cap Reconciliation (1)
1	201506350505	Central Berkshire	Wahconah Regional High	Core Program	New Construction	59.44%	$72,706,107	$71,749,719	$20,520,621	$51,229,098	$30,450,576	FY17 FSA FY19 PS&B	$860,951
2	201501250005	Harvard	Hildreth Elementary	Core Program	New Construction	50.68%	$53,596,133	$52,335,296	$16,747,091	$35,588,205	$18,036,102	FY16 FSA FY18 PS&B	$726,816
3	202201370070	Holyoke	H.B. Lawrence	Accelerated Repair	Windows / Doors	80.00%	$4,283,924	$3,584,851	$16,091	$3,568,760	$2,855,008	ARP FY24 1	$564,131
4	202201370015	Holyoke	Lt Elmer J McMahon Elementary	Accelerated Repair	Windows / Doors	80.00%	$3,518,292	$3,250,228	$11,078	$3,239,150	$2,591,320	ARP FY24 1	$153,354
5	202201370060	Holyoke	Maurice A Donahue Elementary	Accelerated Repair	Windows / Doors	80.00%	$3,223,051	$2,839,302	$136,563	$2,702,739	$2,162,191	ARP FY24 1	$408,249
6	202201370605	Holyoke	Wm J Dean Voc Tech High	Accelerated Repair	Boiler	80.00%	$1,683,508	$1,334,184	$172,829	$1,161,355	$929,084	ARP FY24 1	$261,925
						TOTALS	$139,011,015	$135,093,580	$37,604,273	$97,489,307	**$57,024,281**		**$2,975,426**

1. Commonwealth's FY2024 Budget, SECTION 36. Chapter 70B of the General Laws is amended such that the MSBA's Accelerated Repair Program retroactive to FY2023 shall not count against the Annual Cap set forth in Section 7.

MSBA Updates

- **Executive Director Report**
- Project Status Updates
  - Summary of FY26 Approved Project Grants and Reconciliation to the Annual Program Funding Cap | Update
  - Recommendation to Revise MSBA Space Summary Guidelines | Vote
  - MSBA Model School Program Recommendation | Vote
  - Project Overview Report

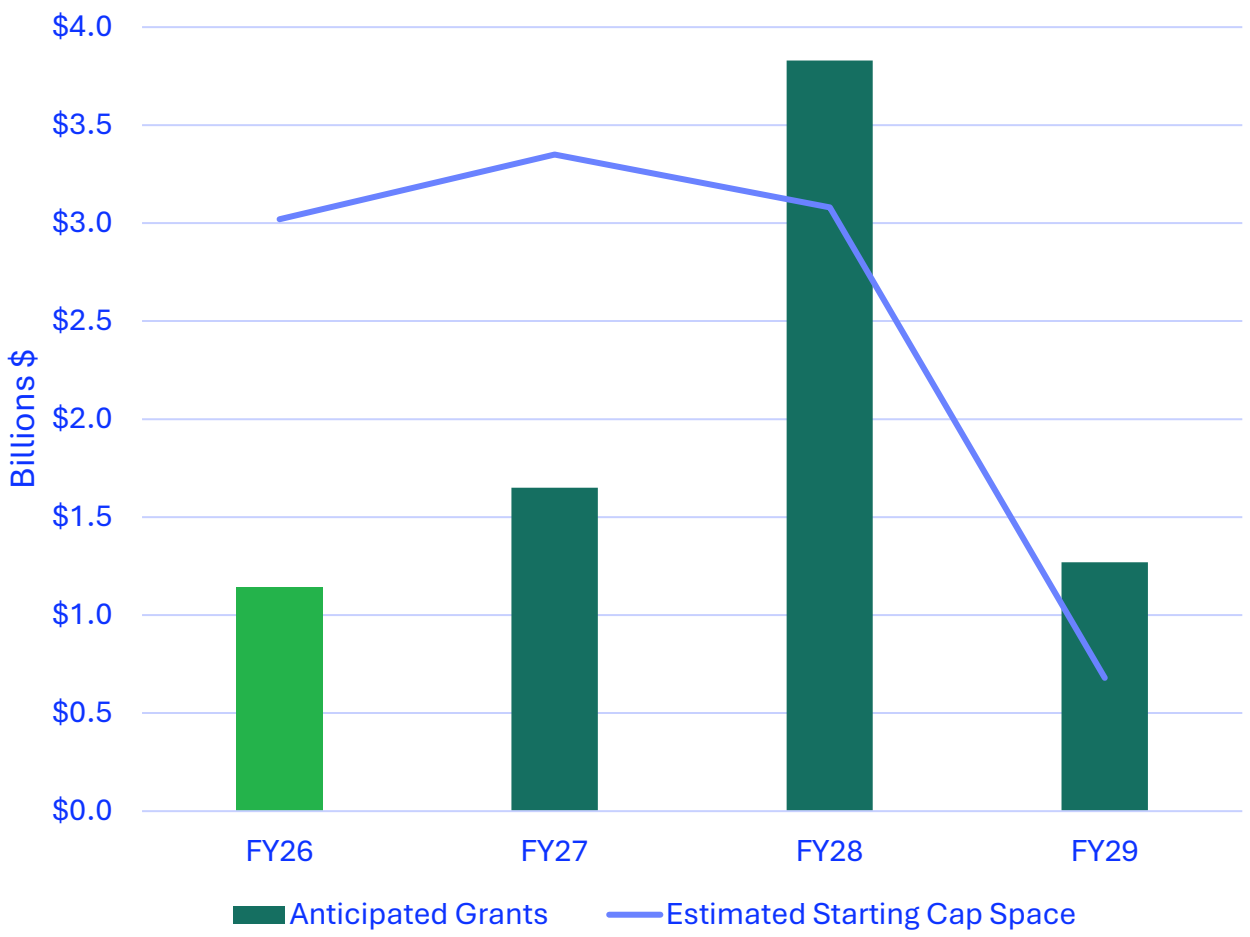
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MSBA Updates

- Executive Director Report
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Annual Cap Space & Core Program Grants

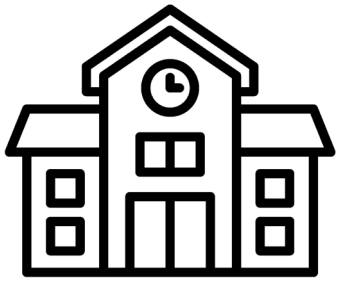


- FY17: Reconciliation Policies approved
- FY18: Identified $265M in final audit savings that could be restored to the Annual Cap Space
- FYs 19-22: Annual Grants exceeded Annual Cap Space
- FY23: Annual Cap Space increased as a result of Commonwealth's FY24 State Budget
- FY26: $1.9B allocated to future cap space
- FYs 27-29: estimates are based on current project understanding and that all districts are successful in securing local approval and authorization

MSBA Updates

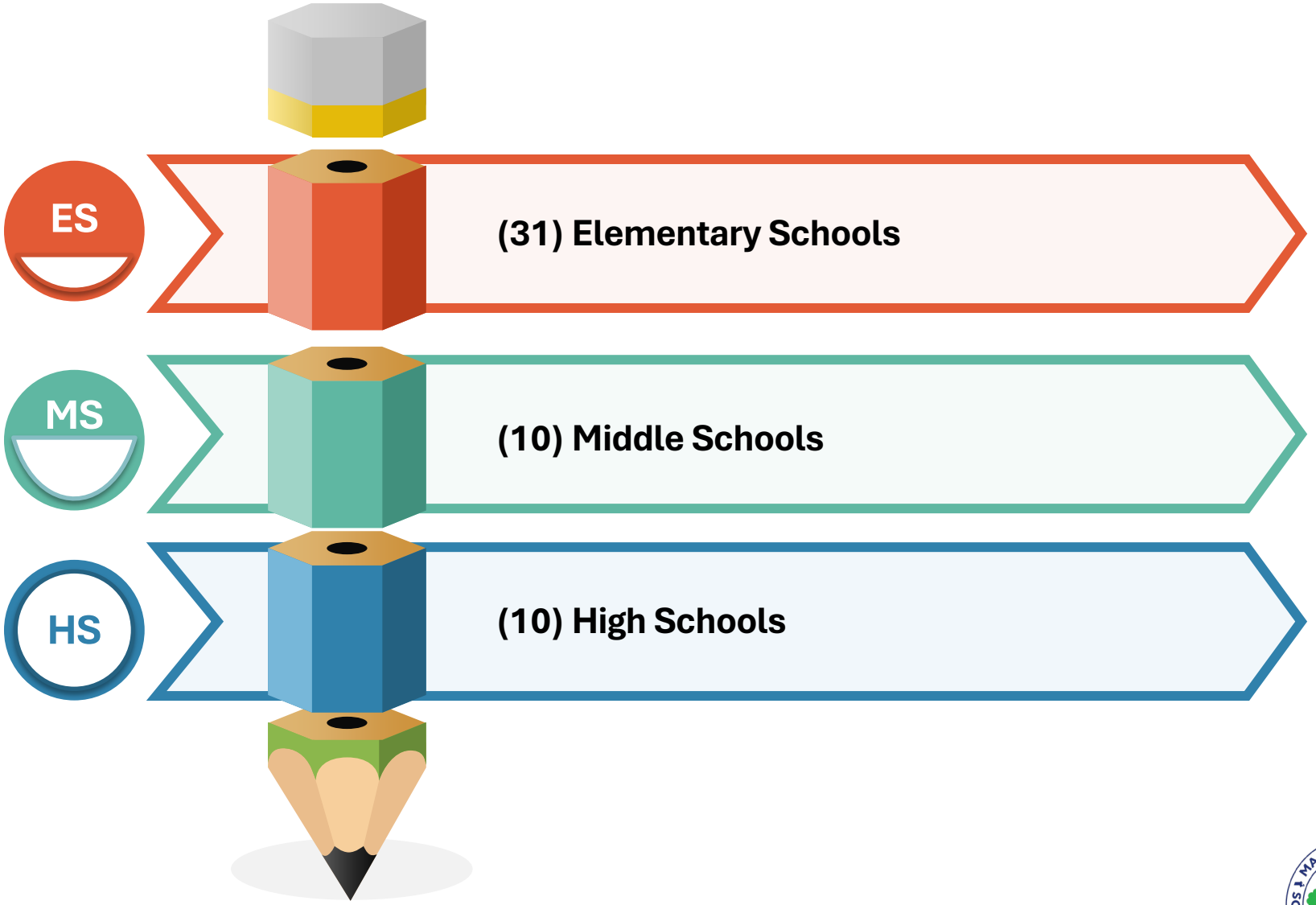
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  - Summary of FY26 Approved Project Grants and Reconciliation to the Annual Program Funding Cap | Update
  - **Recommendation to Revise MSBA Space Summary Guidelines | Vote**
  - MSBA Model School Program Recommendation | Vote
  - Project Overview Report

Overview – MSBA School Projects



Analysis

- 51 school projects
- PS&B Board approved between 2020-2025
- All new construction



Overview – Evaluation Criteria

- CORE ACADEMIC*
- SPECIAL EDUCATION
- MEDIA CENTER
- HEALTH & PHYSICAL EDUCATION*
- AUDITORIUM & DRAMA**
- DINING & FOOD SERVICE
- ART & MUSIC
- VOCATIONS & TECHNOLOGY***
- MEDICAL
- ADMINISTRATION & GUIDANCE
- CUSTODIAL & MAINTENANCE
- OTHER

1. Total NSF Proposed by Districts
2. Comparison to MSBA Guidelines by Category & Room Type
3. Past MSBA Participation
4. Potential Impact by Enrollment
5. Potential Cost Impact to the MSBA & Districts
6. Feedback from MSBA's Post Occupancy Evaluation Program

*No changes are proposed to the MSBA Gymnasium and Auditorium Policy.
**The Auditorium & Drama category is only applicable in High School projects.
***The Vocations & Technology category is applicable only to Middle and High School projects.
No changes to the current MSBA STE Guidelines.

Summary of Proposed Adjustments

Category	Elementary School	Middle School	High School
Core Academic	**No Proposed Changes to Existing Room Types** **Propose New Room Types** • Teacher Planning Area • Kindergarten Toilet Room	**No Proposed Changes to Existing Room Types** **Propose New Room Types** • Teacher Planning Area	**No Proposed Changes to Existing Room Types**
Special Education	**Revise Existing Room Types** Self-Contained Special Education Classroom **Propose New Room Types** • Special Education Office • Special Education Conference Room • Special Education Team Chair Office • OT/PT Room • OT/PT Storage • Speech & Language Room	**Revise Existing Room Types** Self-Contained Special Education Classroom **Propose New Room Types** • Special Education Office • Special Education Conference Room • Special Education Team Chair Office • OT/PT Room • OT/PT Storage • Speech & Language Room	**Revise Existing Room Types** Self-Contained Special Education Classroom **Propose New Room Types** • Special Education Office • Special Education Conference Room • Special Education Team Chair Office • OT/PT Room • OT/PT Storage • Speech & Language Room
Art & Music	**Revise Existing Room Types** • Music Classroom **Propose New Room Types** • Art Storage • Music Storage	**Revise Existing Room Types** • Music Practice / Ensemble **Propose New Room Types** • Art Storage • Music Storage	**No Changes to Existing Room Types** **Propose New Room Types** • Art Storage

Summary of Proposed Adjustments

Category	Elementary School	Middle School	High School
Vocations & Technology	**Not Applicable**	**No Proposed Changes to Existing Room Types**	**No Proposed Changes to Existing Room Types**
Health & Physical Education	**Revise Existing Room Types** • Gym Storeroom **No New Room Types Proposed**	**Revise Existing Room Types** • Gym Storeroom **No New Room Types Proposed**	**Revise Existing Room Types** • Gym Storeroom **No New Room Types Proposed**
Media Center	**No Proposed Changes to Existing Room Types**	**No Proposed Changes to Existing Room Types**	**No Proposed Changes to Existing Room Types**
Auditorium & Drama	**Not Applicable**	**Not Applicable**	**No Proposed Changes to Existing Room Types**
Dining & Food Service	**Revise Existing Room Types** • Kitchen **Propose New Room Types** • Quiet / Small Café • Dining & Food Service Office • Kitchen Storage • Servery	**Revise Existing Room Types** • Kitchen **Propose New Room Types** • Quiet / Small Café • Dining & Food Service Office • Kitchen Storage • Servery	**Revise Existing Room Types** • Kitchen **Propose New Room Types** • Quiet / Small Café • Dining & Food Service Office • Kitchen Storage
Medical	**Revise Existing Room Types** • Medical Suite Toilet **Propose New Room Types** • Examination Room / Isolation Room	**Revise Existing Room Types** • Medical Suite Toilet **Propose New Room Types** • Examination Room / Isolation Room	**Revise Existing Room Types** • Medical Suite Toilet **No New Room Types Proposed**

Summary of Proposed Adjustments

Category	Elementary School	Middle School	High School
Administration & Guidance	**Revise Existing Room Types** • Supervisory / Spare Office • Guidance Office • Assistant Principal's Office **Propose New Room Types** • Student Support Office • School Safety Office • Mother's / Wellness Room	**Revise Existing Room Types** • Supervisory / Spare Office • Guidance Office **Propose New Room Types** • Student Support Office • School Safety Office • Mother's / Wellness Room	**Revise Existing Room Types** • Supervisory / Spare Office • Guidance Office **Propose New Room Types** • Student Support Office • School Safety Office • Mother's / Wellness Room
Custodial & Maintenance	**Revise Existing Room Types** • Custodian's Storage **No New Room Types Proposed**	**Revise Existing Room Types** • Custodian's Storage • Custodian's Workshop **No New Room Types Proposed**	**Revise Existing Room Types** • Custodian's Storage • Custodian's Workshop • Storeroom **No New Room Types Proposed**
Other	**No Proposed Changes to Existing Room Types** **Propose New Room Types** • Pre-Kindergarten Toilet Room	**No Proposed Changes to Existing Room Types** **Propose New Room Types** • Pre-Kindergarten Toilet Room	**No Proposed Changes to Existing Room Types** **Propose New Room Types** • Pre-Kindergarten Toilet Room

Summary of Proposed Adjustments

Elementary Schools (Grades K-5)

	300 students	600 students	900 students
Current Guidelines	38,165 nsf	62,755 nsf	84,850 nsf
Proposed Guidelines	44,845 nsf	70,580 nsf	96,155 nsf
Difference	**6,680 (18%)**	**7,825 nsf (12%)**	**11,305 nsf (13%)**

Middle Schools (Grades 6-8)

	600 students	900 students	1,200 students
Current Guidelines	71,535 nsf	98,475 nsf	123,625 nsf
Proposed Guidelines	78,915 nsf	107,565 nsf	133,875 nsf
Difference	**7,380 nsf (10%)**	**9,090 nsf (9%)**	**10,250 nsf (8%)**

High Schools (Grades 9-12)

	900 students	1,200 students	1,500 students
Current Guidelines	120,803 nsf	150,365 nsf	177,738 nsf
Proposed Guidelines	127,923 nsf	158,095 nsf	186,878 nsf
Difference	**7,120 nsf (6%)**	**7,730 nsf (5%)**	**9,140 nsf (5%)**

*MSBA staff will continue to review each proposed project and associated space summary in conjunction with the district's education program and project details to determine eligibility of proposed spaces.

MSBA Updates

- Executive Director Report
- Project Status Updates
  - Summary of FY26 Approved Project Grants and Reconciliation to the Annual Program Funding Cap | Update
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  - **MSBA Model School Program Recommendation | Vote**
  - Project Overview Report

Schedule

2026 Model School Procurement Schedule		
Task	Start	Finish
Phase 1 Initial Assessment of Responses	5/15/2026	6/29/2026
Inform FAS of Recommended Visits	7/15/2026	7/29/2026
Phase 2 School Visits	7/30/2026	8/28/2026
Committee finalizes selection of schools	8/31/2026	9/4/2026
Draft Recommendation	9/7/2026	9/10/2026
Reviews & Approvals	9/10/2026	9/15/2026
FAS: Present Recommendations	9/16/2026	9/16/2026
Review candidates w/ DSP	9/22/2026	10/6/2026
Board Approval of New Model Schools		10/28/2026

Model School Overview

MINIMUM REQUIREMENTS

1. The proposed Model School must be all new, PK-12 construction, located within a 125-mile radius of Worcester, MA;
2. The proposed Model School must have been permitted using the 780 CMR Massachusetts State Building Code 9th edition or later or, if not permitted in Massachusetts, any building code or design criteria using the International Energy Conservation Code ("IECC") no earlier than 2018 edition, and ASHRAE 90.1 no earlier than the 2016 version;
3. The proposed Model School must have been registered with either USGBC "LEED-S" or Collaborative for High Performance Schools ("CHPS"), and;
4. The proposed Model School must have been open for occupancy for a minimum of 12 months as of September 18, 2026.

PHASE 1| EVALUATION

1. Completeness of submission materials;
2. Adapt to other sites;
3. Adapt to a 20% addition and reduction in design;
4. Adapt to variations educational programs;
5. Maximum flexibility for future uses;
6. Differentiated learning spaces;
7. Conforms to space summary guidelines;
8. Sustainable Building Design Guidelines;
9. Environmental qualities;
10. MSBA Guidelines for Science Labs;
11. Cont. Cost/SF;
12. Percentage of Design Change Orders;
13. The ability of the proposed design team to comply with program goals;
14. Any other criteria that the MSBA may deem relevant to the evaluation of proposed model schools.

PHASE 2| SITE VISITS

Phase 2 review may include an MSBA Site Visit, and the review of any information and/or documentation that is requested by the MSBA from a Designer that is in addition to the information and documentation that was supplied by the Designer.

Minimum Requirements

Applicants			Minimum Requirements											
							Permitted **(either are allowed)**		Registered (either are allowed)					
District	School	Architect	All new	Grades	Design Enrollment	125 miles from Worcester	MA Building Code: 9th	IECC 2018+ & ASHRAE 90.1 2016+	LEED-S	Total Pts.	CHPS	Total Pts.	Sub. Comp. Date	Open for 12 months as of 9/18/26
ELEMENTARY SCHOOLS														
Groton-Dunstable RSD	Florence Roche ES	Studio G Architects	Y	K-4	645	Y	9th Edition	IECC 2018 & ASHRAE 90.1 2013	LEED-S v4 (Gold)	62			7/24/2024	Y
City of Lawrence	Francis M. Leahy School	Mount Vernon Group	Y	K-8	1,000	Y	9th Edition	IECC 2018 & ASHRAE 90.1 2016			NE-CHPS v4	172	8/14/2025	Y
MIDDLE/HIGH SCHOOLS														
City of Holyoke	Dr. William R. Peck MS	Mount Vernon Group	Y	6-8	550	Y	10th Edition	IECC 2021 & ASHRAE 90.1 2016			NE-CHPS v4	182	8/14/2025	Y

Groton-Dunstable | Florence Roche Elementary School

Assets

- Conformance with MSBA space guidelines
- Very low percentage of change orders
- Flexible learning spaces and breakout areas with sinks
- Adaptable to other sites
- Natural light
- User feedback

Challenges

- Shared Art storage and kiln room
- Courtyard shading

Lawrence | Francis M. Leahy School

Assets

- Compact footprint
- Public/private separation
- Separation of upper and lower grades and organization of the academic pods
- Differentiated learning spaces
- Acoustics

Challenges

- Potential expansion/contraction
- High rise
- Parking garage
- Maintenance of rooftop amenities and use limitations associated with weather conditions

Holyoke | Dr. William R. Peck Middle School

Assets

- Adaptation of current model with demonstrated ability to adapt to different site, program, and grade configuration
- Permitted under current (10th edition) of MA Building Code
- Natural light
- Durable materials

Challenges

- Plan for interior courtyard maintenance

Summary of Recommendations

Recommended

- Florence Roche Elementary School by Studio G Architects
- Dr. William R. Peck Middle School by Mount Vernon Group Architects

Not Recommended

- Francis M. Leahy School by Mount Vernon Group Architects

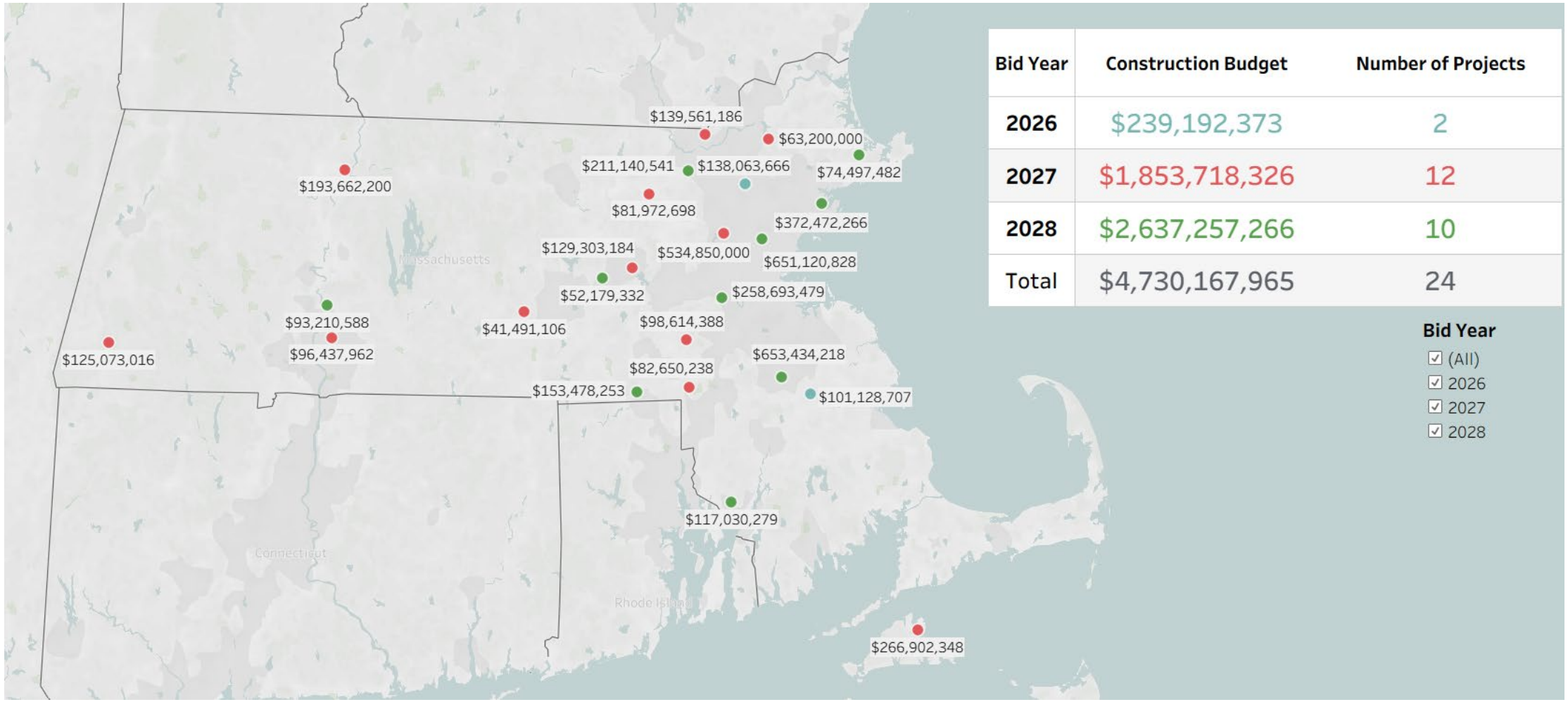
MSBA Updates

- Executive Director Report
- Project Status Updates
  - Summary of FY26 Approved Project Grants and Reconciliation to the Annual Program Funding Cap | Update
  - Recommendation to Revise MSBA Space Summary Guidelines | Vote
  - MSBA Model School Program Recommendation | Vote
  - **Project Overview Report**

Project Overview Report

Upcoming MSBA Bids

- Map of projects previously approved for Preferred Schematic Design and scheduled to receive pending sub-bids



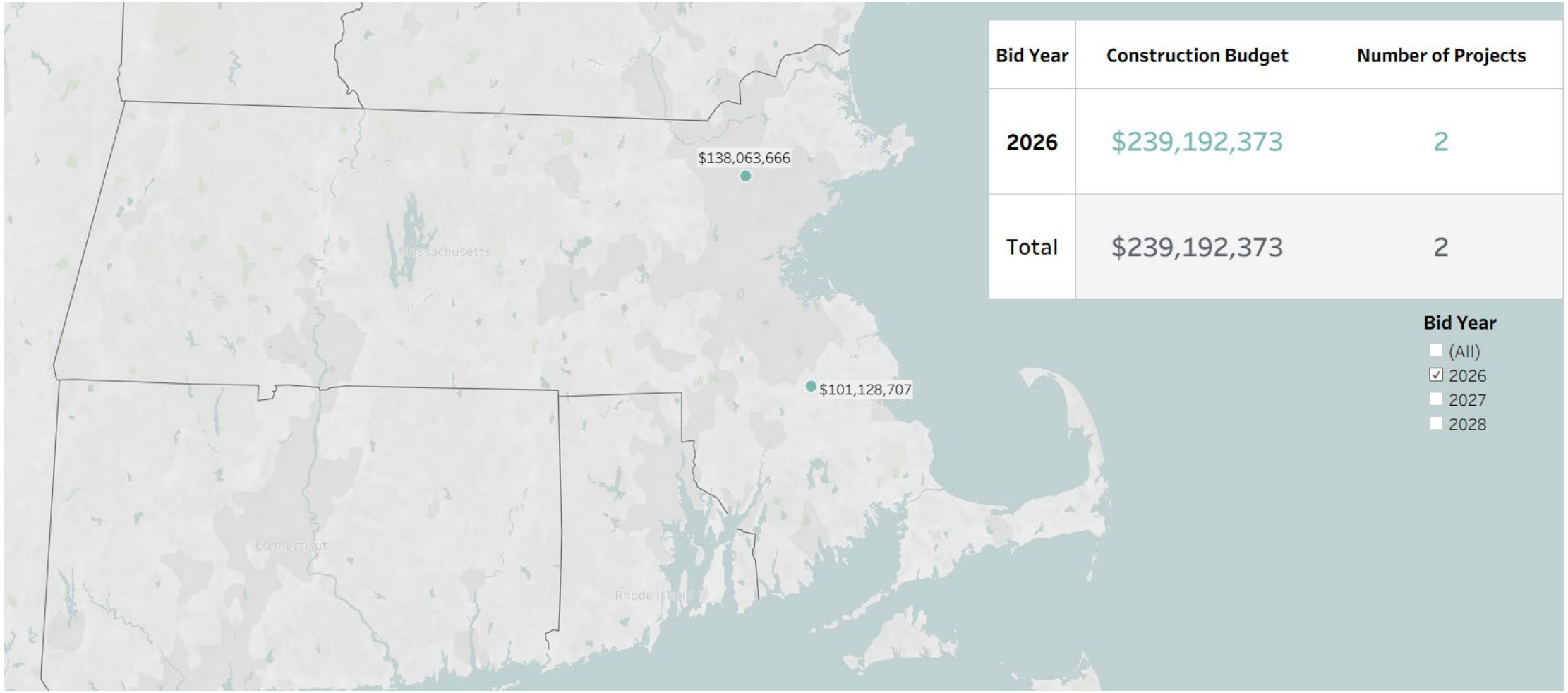
Bid Year	Construction Budget	Number of Projects
2026	$239,192,373	2
2027	$1,853,718,326	12
2028	$2,637,257,266	10
Total	$4,730,167,965	24

Bid Year

- ☑ (All)
- ☑ 2026
- ☑ 2027
- ☑ 2028

Upcoming MSBA Bids 2026

- Map of projects previously approved for Preferred Schematic Design and scheduled to receive pending sub-bids

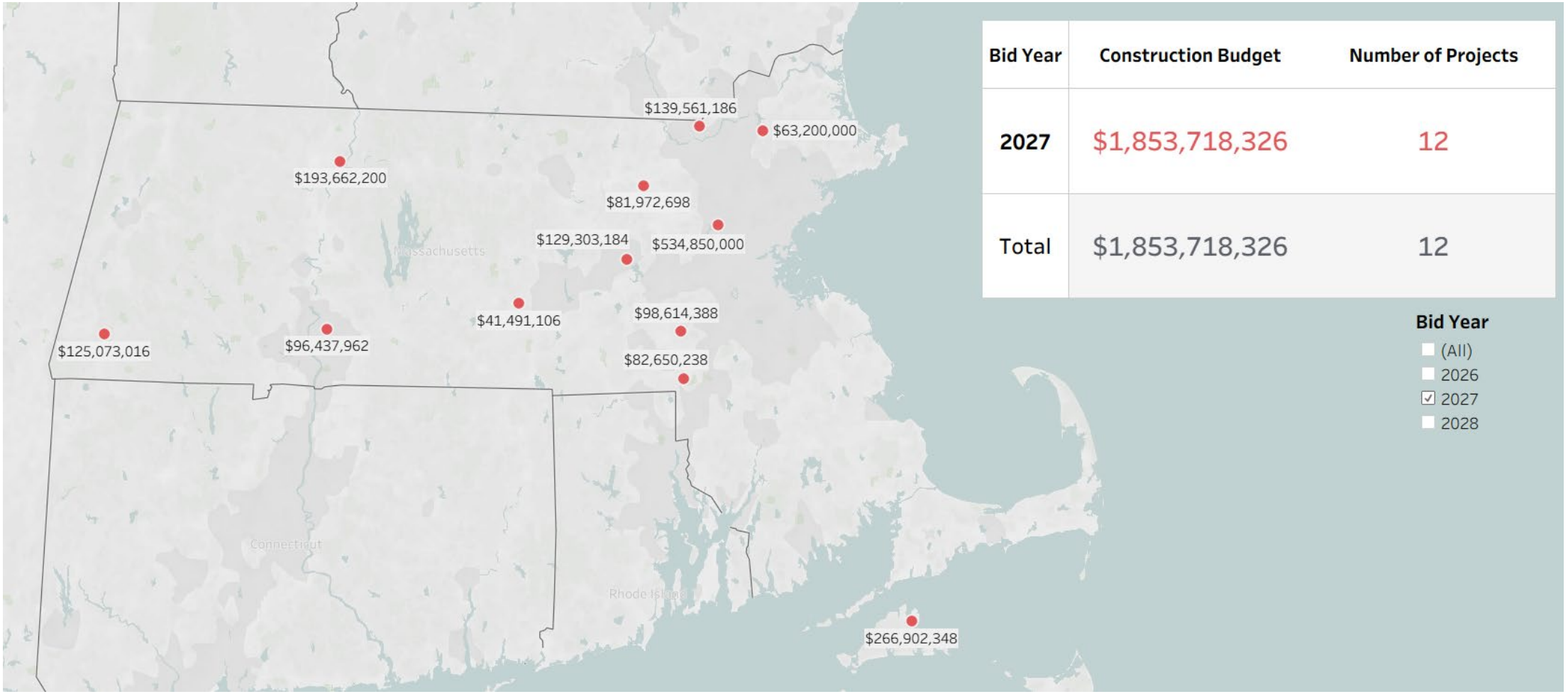


Bid Year	Construction Budget	Number of Projects
2026	$239,192,373	2
Total	$239,192,373	2

Bid Year
- [ ] (All)
- [x] 2026
- [ ] 2027
- [ ] 2028

Upcoming MSBA Bids 2027

- Map of projects previously approved for Preferred Schematic Design and scheduled to receive pending sub-bids

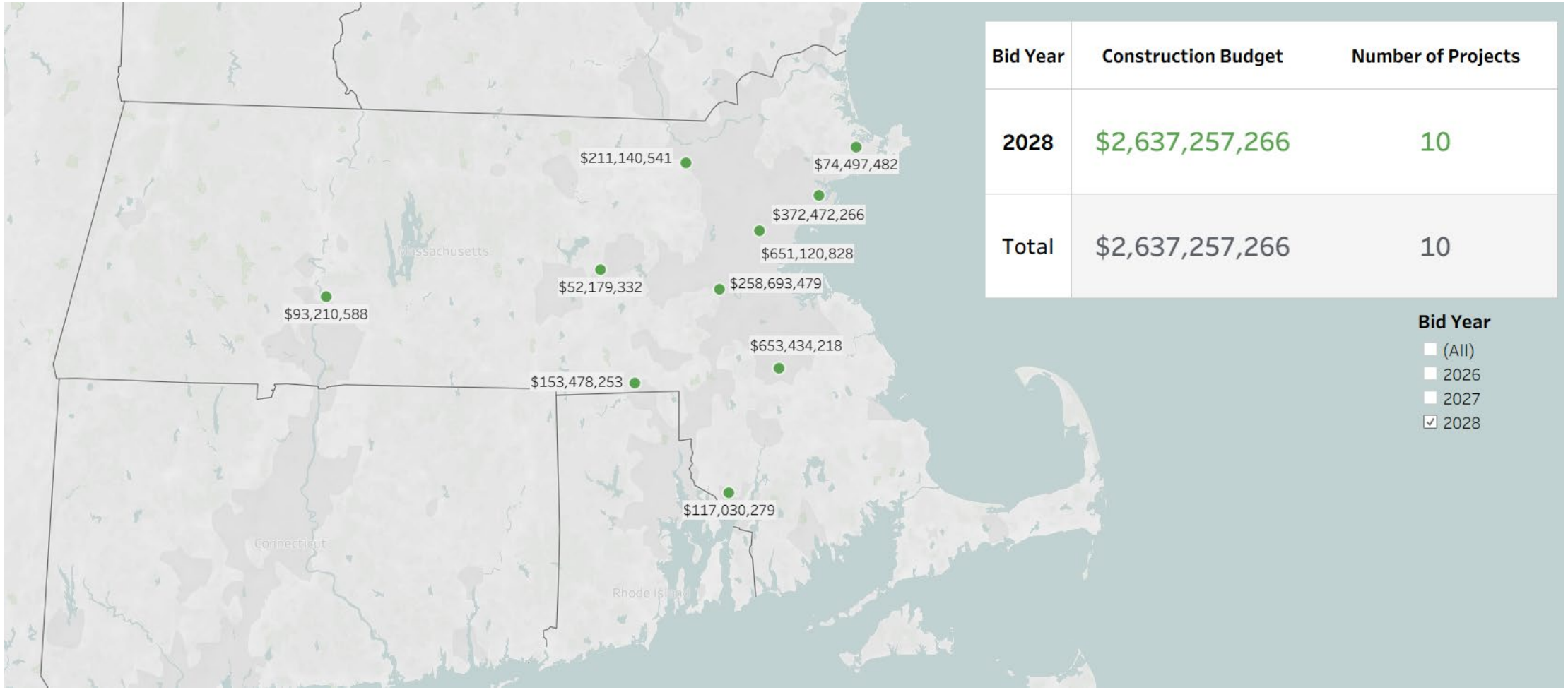


Bid Year	Construction Budget	Number of Projects
2027	$1,853,718,326	12
Total	$1,853,718,326	12

Bid Year
- (All)
- 2026
- ☑ 2027
- 2028

Upcoming MSBA Bids 2028

- Map of projects previously approved for Preferred Schematic Design and scheduled to receive pending sub-bids



Bid Year	Construction Budget	Number of Projects
2028	$2,637,257,266	10
Total	$2,637,257,266	10

Bid Year
- (All)
- 2026
- 2027
- ☑ 2028

Core Program – Anticipated Bids

Anticipated Sub-Bids in November, December, and January:

- November - Wilmington (CMR)
- December - East Bridgewater (CMR)
- January - None

Anticipated DBB Bids or GMP Executions in November, December, and January:

- November - Stoughton (CMR), North Attleborough (CMR), Longmeadow (CMR)
- December - None
- January - East Bridgewater (CMR)

Core Program – Bid Results 2026

- 12 projects scheduled to received sub-bids in 2026, 6 have reported DBB bids or CMR executions to date
- 4 of 6 bids reported came in under the estimated budget

District	School	Reim. Rate	Scope	Project Type	Bid Date	Construction Estimate*	Bid Amount**	Variance from Construction Estimate
Berkley	Berkley Community School	57.11%	New	DBB	1/21/2026	$70,390,503	$74,200,000	$3,809,497
Burlington	Fox Hill Elementary	47.41%	New	DBB	2/10/2026	$80,269,500	$68,700,000	-$11,569,500
Revere	Revere High	79.99%	New	CMR	4/30/2026	$412,522,902	$396,060,317	-$16,462,585
Reading	J Warren Killam Elementary	45.95%	New	DBB	6/11/2026	$101,521,394	$75,233,800	-$26,287,594
Canton	Wm H Galvin Middle	52.88%	New	CMR	8/31/2026	$195,659,812	$195,845,835	$186,023
Leominster	Fall Brook Elementary	74.01%	New	DBB	10/2/2026	$89,759,943	$78,557,100	-$11,202,843
					Total	**$950,124,054**	**$888,597,052**	**-$61,527,002**

*The construction estimate and bid amount include pre-construction services and alternates.

**These numbers are based on preliminary information received from the district and are subject to further review and calculation.

Finance

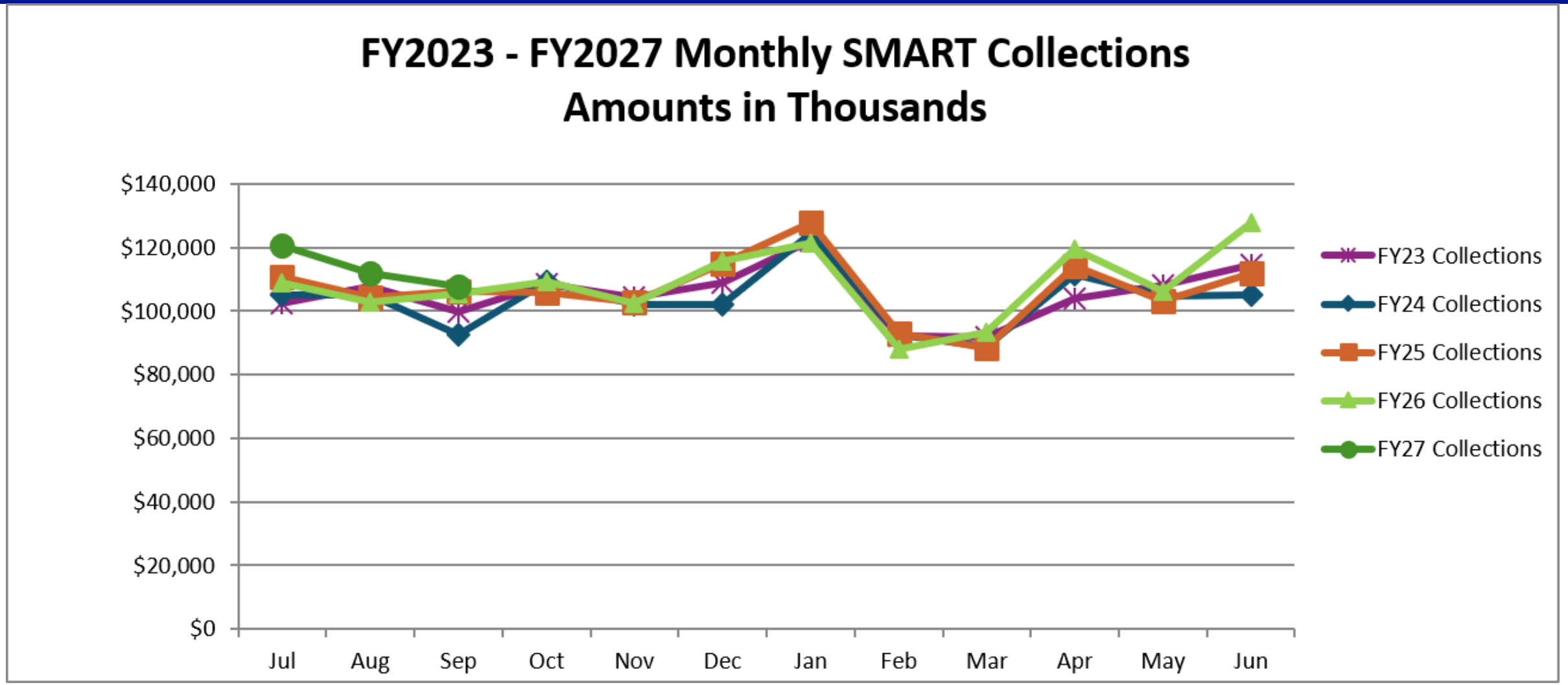
- **FY27 Sales Tax Collection | Update**
- FY27 Grant Payments Collection | Update
- FY27 Budget | Update
- Investment Advisory Services | Vote

FY2027 SMART Collections Update

	FY2027 Receipts	FY2026 Receipts	$ Change	% Change
July	$ 120,580	$ 108,762	$ 11,818	10.87%
August	112,037	102,789	9,248	9.00%
September	107,961	105,439	2,522	2.39%
Total First Quarter of Fiscal Year	**$ 340,578**	**$ 316,990**	**$ 23,588**	**7.44%**
October	$ -	$ 109,207	$ (109,207)	-100.00%
November	-	102,404	(102,404)	-100.00%
December	-	115,580	(115,580)	-100.00%
Total Second Quarter of Fiscal Year	**$ -**	**$ 327,191**	**$ (327,191)**	**-100.00%**
January	$ -	$ 121,358	$ (121,358)	-100.00%
February	-	87,997	(87,997)	-100.00%
March	-	93,505	(93,505)	-100.00%
Total Third Quarter of Fiscal Year	**$ -**	**$ 302,860**	**$ (302,860)**	**-100.00%**
April	$ -	$ 119,399	$ (119,399)	-100.00%
May	-	106,345	(106,345)	-100.00%
June	-	127,944	(127,944)	-100.00%
Total Fourth Quarter of Fiscal Year	**$ -**	**$ 353,688**	**$ (353,688)**	**-100.00%**
Fiscal Year Total	**$ 340,578**	**$ 1,300,729**	**$ (960,151)**	**-73.82%**

Amounts in thousands

FY2027 SMART Collections Update



Finance

- FY27 Sales Tax Collection | Update
- **FY27 Grant Payments Collection | Update**
- FY27 Budget | Update
- Investment Advisory Services | Vote

FY2027 Grant Payments Update

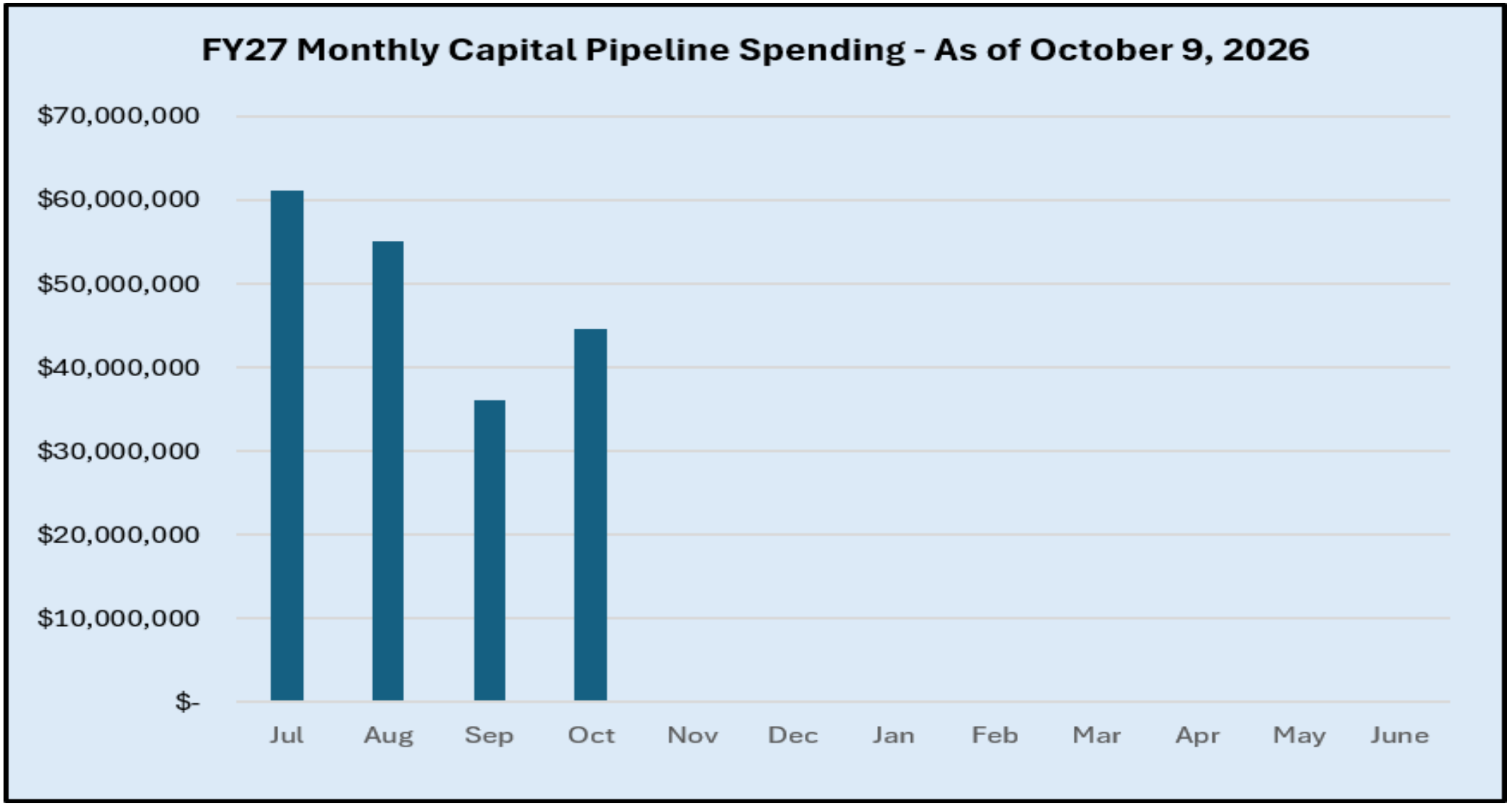
FY27 YTD Grant Payments Summary*

Program	Total Budget	Amount	Budget Remaining	# Projects	# Districts
Core Program Projects.....	$ 776,614,125	$ 186,348,236	$ 590,265,889	72	71
Accelerated Repair Projects.....	100,000,000	10,673,038	89,326,962	22	12
Total Capital Pipeline Spending.....	**$ 876,614,125**	**$ 197,021,274**	**$ 679,592,851**	**94**	**81 (1)**

***Reflects grant payment data as of October 9, 2026**

(1) - Represents the number of individual districts in the Capital Pipeline and is not intended to represent a total of the districts above

FY2027 Grant Payments vs. Budget



FY2027 Grant Payments Update

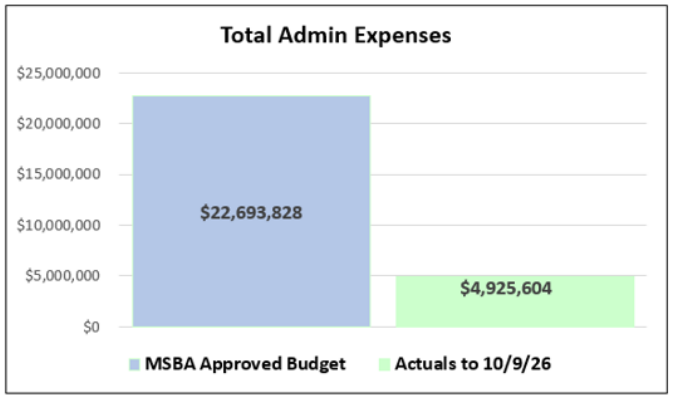
Budget to Actuals by Program, by Month - As of October 9, 2026

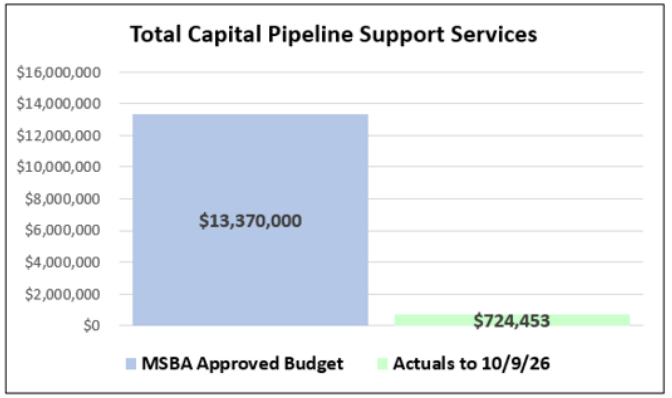
	CORE Program			ARP		
	Budget	Actual Payments	Budget to Actual Variance	Budget	Actual Payments	Budget to Actual Variance
July	$ 61,630,577	$ 56,876,804	$ 4,753,773	$ 8,333,333	$ 4,200,336	$ 4,132,997
August	58,468,712	54,845,227	3,623,485	8,333,333	305,901	8,027,432
September	69,051,822	32,025,211	37,026,611	8,333,333	4,129,144	4,204,189
October	70,450,028	42,600,994	27,849,034	8,333,333	2,037,657	6,295,676
November	66,828,519	-	66,828,519	8,333,333	-	8,333,333
December	64,137,906	-	64,137,906	8,333,333	-	8,333,333
January	76,898,092	-	76,898,092	8,333,333	-	8,333,333
February	62,744,008	-	62,744,008	8,333,333	-	8,333,333
March	66,711,681	-	66,711,681	8,333,334	-	8,333,334
April	62,021,672	-	62,021,672	8,333,334	-	8,333,334
May	61,323,082	-	61,323,082	8,333,334	-	8,333,334
June	56,348,026	-	56,348,026	8,333,334	-	8,333,334
Totals	**$ 776,614,125**	**$ 186,348,236**	**$ 590,265,889**	**$ 100,000,000**	**$ 10,673,038**	**$ 89,326,962**
				Remaining Budget		**$ 679,592,851**

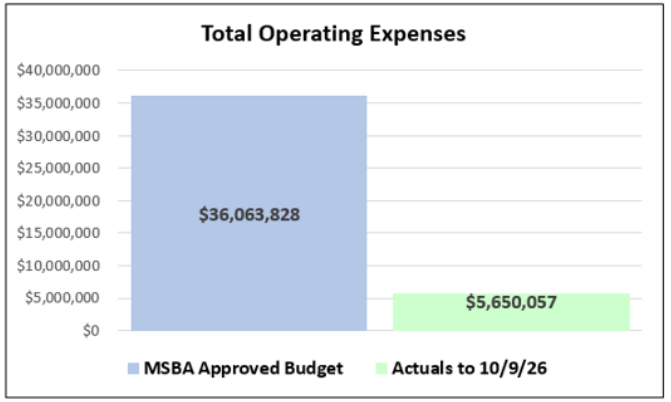
Finance

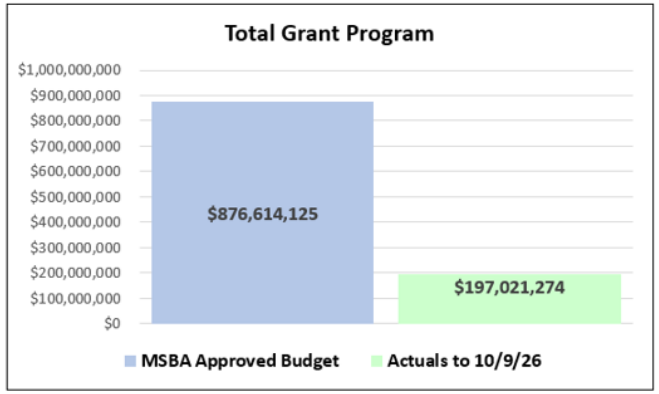
- FY27 Sales Tax Collection | Update
- FY27 Grant Payments Collection | Update
- **FY27 Budget | Update**
- Investment Advisory Services | Vote

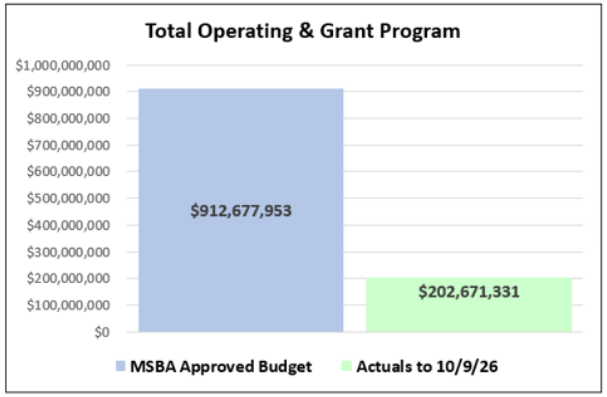
Fiscal Year 2027 Budget vs Actuals



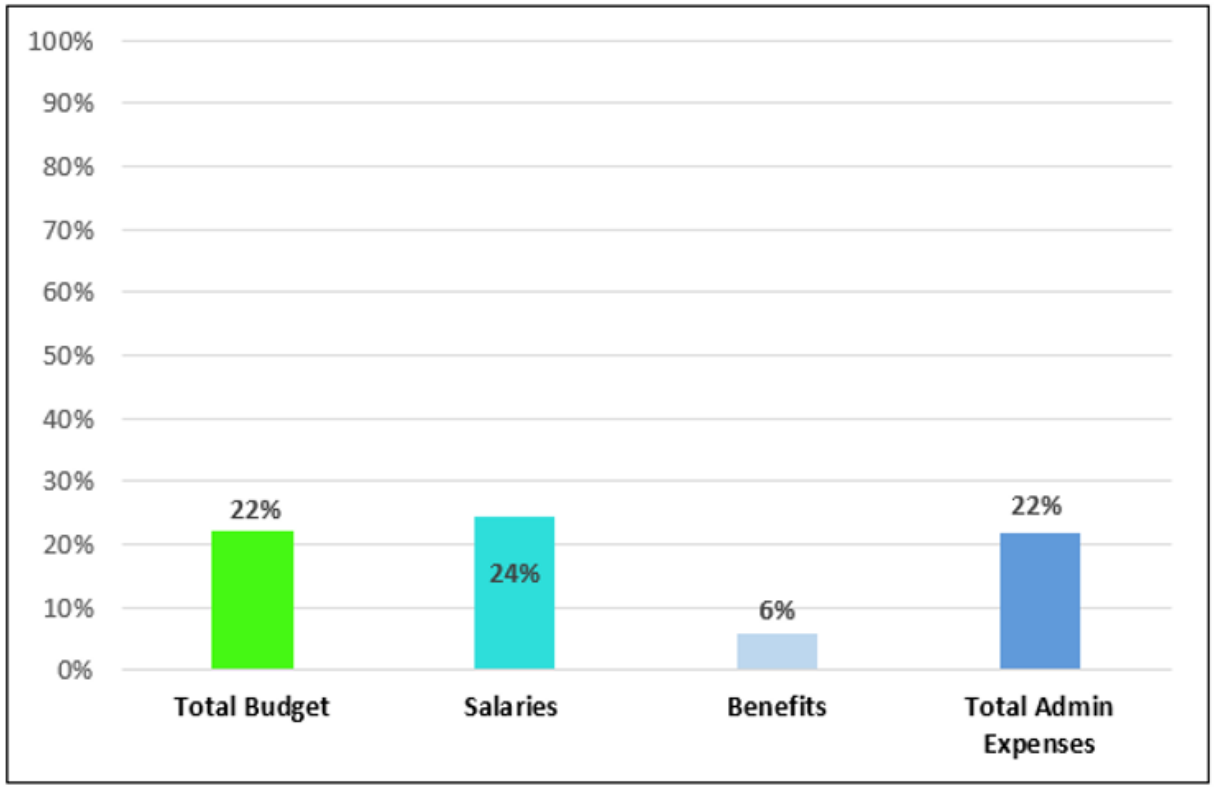








Fiscal Year 2027 Spending



Finance

- FY27 Sales Tax Collection | Update
- FY27 Grant Payments Collection | Update
- FY27 Budget | Update
- **Investment Advisory Services | Vote**

Investment Advisory Services - *Vote*

- An RFR was issued on July 8, 2026, for investment advisory services for a 3-year term with 2 one-year options to renew at the MSBA's discretion.
- Received four responses:
  - Bartholomew and Company Wealth Management, LLC
  - Omnicap Group, LLC (incumbent)
  - PFM Asset Management
  - Rockland Trust Company
- Evaluation criteria:
  - Demonstrated experience
  - Knowledge and Understanding of Investment Advisory Services Required and Relevant to a Massachusetts Governmental Entity;
  - Qualifications, Licensing and Education;
  - Capacity and Organizational Structure;
  - Proposed Overall Approach;
  - Demonstrated intent to further the development of Certified Business Enterprises – (Supplier Diversity Program); and
  - Demonstrated intent that 50% or more of the work hours will be performed in Massachusetts – (Invest in Massachusetts);

Investment Advisory Services - *Vote*

- 4 MSBA staff members comprised the procurement team with the Procurement and Contracts Manager providing guidance
- Procurement team unanimously selected Omnicap Group, LLC
- Value of the contract over the initial 3-year term will exceed $250,000, MSBA by-laws requires a vote by the Board